

Name of the issue: Gopal Snacks Limited

1 **Type of issue (IPO/ FPO)** IPO-100% OFS

2 **Issue size (Rs. in crore)** 650.00

3 **Grade of issue alongwith name of the rating agency**
Name
Grade Not Applicable

4 **Subscription Level (Number of times) ⁽¹⁾** 9.34

Source: Minutes for Basis of Allotment dated March 12, 2024

(1) Figure is after technical rejections

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment March 12, 2024	9.45%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2024)	9.93%
(iii) at the end of 1st FY (March 31, 2025)*	8.58%
(iv) at the end of 2nd FY (March 31, 2026)*	N.A.
(v) at the end of 3rd FY (March 31, 2027)*	N.A.

*will be updated in due course

6 **Financials of the issuer (standalone basis)** (Rs. Crs)

Parameters	31-Mar-24	31-Mar-25	31-Mar-26
Revenue from operations	1406	1468	Not Available
Net Profit for the period	99	18.99	Not Available
Paid up equity share capital	12	12	Not Available
Other Equity	377	392	Not Available

Note: Financials for the year ended March 31, 2025 and March 31, 2026 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2025)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2026) ⁽¹⁾	Not Available

(1) will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2024	-	
During year ended March 31, 2025	-	
During year ended March 31, 2026 ⁽¹⁾	Not Available	

(1) Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	-
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not applicable as 100% offer for sale
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

11 **Comments of monitoring agency, if applicable**

(i) Comments on use of funds	Not applicable as 100% offer for sale
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 **Price-related data**

Designated SE	BSE
Issue Price (Rs.)	401
Listing Date	March 14, 2024

Price parameters	At close of listing day-March 14, 2024	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2024		
				Closing price during FY	High during FY	Low during FY
Market Price	360.05	328.30	323.4	358.05	392.70	342.00
BSE Sensex	73,097.28	74,244.90	76,456.59	73,651.35	74,245.17	58,793.08
Price parameters	As at the end of March 31, 2025			As at the end of March 31, 2026		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	264.60	269.70	261.25	Not Available	Not Available	Not Available
BSE Sensex	73,651.35	74,190.31	73,120.33	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceeding trading day has been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2024**	At the end of 2nd FY March 31, 2025**	At the end of 3rd FY March 31, 2026**
EPS	Issuer: Consolidated ⁽¹⁾	1	9.02	7.99	1.52	-
	Peer Group:					
	Bikaji Foods International Limited	1	5.15	10.63	8.02	
	Prataap Snacks Limited	5	8.51	22.62	-14.36	
	Industry Avg		6.83	16.63		
P/E	Issuer: Consolidated	1	44.46	44.81	174.08	-
	Peer Group:					
	Bikaji Foods International Limited	1	104.67	46.59	82.42	
	Prataap Snacks Limited	5	137.87	41.26	NA	
	Industry Avg		121.27	43.92		
RoNW%	Issuer: Consolidated ⁽³⁾	1	38.63%	25.51%	4.69%	-
	Peer Group:					
	Bikaji Foods International Limited	1	14.15%	21.81%	14.52%	
	Prataap Snacks Limited	5	3.10%	7.29%	-4.96%	
	Industry Avg:		8.63%	14.55%		
NAV per share	Issuer: Consolidated ⁽⁴⁾	1	23.34	31.33	32.48	-
	Peer Group:					
	Bikaji Foods International Limited	1	38.22	48.66	55.2	
	Prataap Snacks Limited	5	288.33	305.26	289.13	
	Industry Avg:		163.28	176.96		

(1) P/E Ratio: For listed peers, the P/E Ratio has been computed based on the closing market price of equity shares on BSE divided by the Basic EPS.

(2)EPS: Basic & Diluted EPS refers to the EPS sourced from the financial results/annual reports of the respective company

(3) NAV: NAV is computed as the Equity attributable to owners of the company divided by the equity shares outstanding as on year end

(4) RONW % : RONW is sourced from the financial results/annual reports of the respective company

14 Any other material information

Particulars	Date
A significant fire accident took place at one of the production unit situated at PLOT NO. G2322-23-24, GIDC METODA TAL. -LODHIKA, RAJKOT, Gujarat, India, 360021 today i.e. on December 12, 2024 around 2:45 PM	December 12, 2024
Resignation of CFO (Mr. Mukesh Shah)	December 24, 2024
Commencement of production at the new manufacturing facility at Nagadka, Gondal, Dist. Rajkot, Gujarat	January 22, 2025
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com	